

(COLLEGE OF MANAGEMENT)
NATIONAL CHUNG CHENG UNIVERSITY
Spring 2026

Department	Accounting and Information Technology			
Course Name	Financial Technology Trends and Innovation	Credits	3	
Course Code	5262211			
Instructor	Name: Po-Sen Huang E-mail: posen@alum.ccu.edu.tw Phone: 886-5-2720411 ext.14101 Office Hours: By appointment Office: Office of Information Technology R317			
Class Time and Location	Thursday, 16:10-19:00 Computer Center, Room 217			
Course Objectives	This course introduces the technologies, applications, services, and business models of Financial Technology (FinTech). Through case studies with an innovative course design, students will gain real-time insights into the development of FinTech services. The goal is to foster macro-level thinking and an awareness of innovation.			
Course Materials	1. Primary Textbook: - Weng, Li-Chi (2022). <i>FinTech 2.0: Digital Finance and Technology Innovation</i> , 2nd edition. Taipei: Double Leaf Bookstore. ISBN: 978-986-5492-22-9. 2. Other Materials: - Lecture slides (PowerPoint) - Supplementary resources 3. Reference Books: - Taiwan Academy of Banking and Finance Editorial Board (2024). <i>FinTech Competency</i> , 2024 Edition. ISBN: 978-986-3992-59-2. - Huang, R. H., & Zetsche, D. A. (2021). <i>FinTech: Law and Regulation</i> . Cambridge: Cambridge University Press. - Tanai Khiaonarong et al. (2017). <i>Fintech and Financial Services: Initial Considerations</i> , IMF.			
Evaluation Criteria	<input type="checkbox"/> Pre-test	%	<input type="checkbox"/> Term Paper/Theses Writing	%
	<input type="checkbox"/> Quiz	%	<input checked="" type="checkbox"/> Class Participation	20%
	<input checked="" type="checkbox"/> Midterm Test	30%	<input type="checkbox"/> Assignment	%
	<input checked="" type="checkbox"/> Final Test	30%	<input type="checkbox"/> Presentation	%
	<input type="checkbox"/> Profile Report	%	<input type="checkbox"/> Role Playing	%
	<input checked="" type="checkbox"/> Case Report	20%	<input type="checkbox"/> Certification	%
	<input type="checkbox"/> Oral Exam	%	<input type="checkbox"/> Others_____	%
Important Notes and Policies	1. Arrive to class on time. 2. Do not miss any reports or presentations. 3. Do not use illegally copied textbooks in class.			

Class Schedule

Week	Date	Content
1	Feb. 26	Course Introduction
2	Mar. 05	Evolution of FinTech
3	Mar. 12	Robo-Advisors: Development and Applications
4	Mar. 19	Internet Insurance and Financial Services
5	Mar. 26	FinTech Channels and Pure Internet Banks
6	Apr. 02	Open Banking: Development and Applications
7	Apr. 09	Platform Economy and FinTech Innovations
8	Apr. 16	AI Applications in Financial Innovation
9	Apr. 23	Midterm Exam
10	Apr. 30	Blockchain and Financial Innovation
11	May. 07	Principles and Applications of Cryptocurrency
12	May. 14	Cloud Computing and FinTech Innovations
13	May. 21	IoT and Financial Innovation
14	May. 28	Data Privacy and Cybersecurity
15	Jun. 04	Regulatory Sandbox
16	Jun. 11	AML/CFT and RegTech
17	Jun. 18	Final Report
18	Jun. 25	Self-Directed Learning

Note : Schedule is subject to change.