

Financial Statement Analysis

Spring, 2026

Instructor: 鄭揚耀 博士

Office (357) Hours: Wednesday 13:00~15:00

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Course Objective

This course is aim to provide both a sound theoretical framework for financial statement analysis as well as corporate valuation and a through discussion of how valuations are actually done in the real world.

Textbook

Stephen H. Penman, “*Financial Statement Analysis and Security Valuation*”, fifth edition, McGraw-Hill NY, 2013. **(Required)**

Grades

Your grade will be based on the exams, presentations and attendance.

Exam I 45%

Exam II 50%

Attendance 5%

Tentative Course Outline

Part I: Financial Statements and Valuation

2/24 Introduction, Chapter 1

3/03 Chapter 2

3/10 Chapter 3

3/17 Chapter 4

3/24 Chapter 5

3/31 Chapter 6

4/14 Chapter 7

4/21 **Exam I (Chapter 1~Chapter 7)**

Part I: The Financial Statements

4/28 Chapter 8

5/05 Chapter 9

5/12 Chapter 10

5/19	Chapter 11
5/26	Chapter 12
6/02	Chapter 12
6/09	Exam II (Chapter 8~Chapter 12)